

# Wisconsin

PDMP acronym: WI PDMP Region: North

Agency Responsible: Wisconsin Controlled Substances Board

Agency Type: Professional Licensing Agency

PDMP Web Resources/Links

PDMP Website: https://pdmp.wi.gov/
PDMP Email: PDMP@wisconsin.gov

PDMP Register Website: https://pdmp.wi.gov/registration

User Account Manual: https://pdmp.wi.gov/Content/WisconsinePDMPUserFAQ.pdf

PDMP Query Website: https://pdmp.wi.gov/PDMP Data Upload Website: https://pdmp.wi.gov/

Data Upload Manual: https://pdmp.wi.gov/Content/WIPDMPDataSubmitterGuide.pdf Statute/Regulation Website: https://docs.legis.wisconsin.gov/statutes/statutes/961/III/385;

https://docs.legis.wisconsin.gov/code/admin\_code/csb/4

Opioid Guidelines Website:

PDMP FAQs: https://pdmp.wi.gov/training-materials

Integration Guidance: https://pdmp.wi.gov/ehr-integration-services

PDMP Statistics Website: https://pdmp.wi.gov/statistics

Opioid Dashboard Website: https://www.dhs.wisconsin.gov/opioids/data-reports-studies.htm

Training Website: https://pdmp.wi.gov/training-materials

### **PDMP Contact Information**

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## State Population and Number of Registrants

State population: 5,904,977 DEA Prescriber total: 37,260 DEA Dispenser total: 1,159

Data Transmitter(s)

Correctional Facility Pharmacy Dispensing Practitioner

Indian Health ServicesLong Term Care Facility PharmacyPharmacy (In-State)Pharmacy (Mail Order In-State)Pharmacy (Mail Order Out of State)Pharmacy (Other Out of State)

Tribal Pharmacy Veterans Administration

**Substances Monitored** 

Drugs of Concern Schedules II - V

Naloxone/Narcan Dispensations

Alternate Data Sources

Overdoses - Fatal

Lost/Stolen Prescription Drug Reports Naloxone/Narcan Administrations

Overdoses - Non-fatal Patient Lock-in information

**Available Reports** 

Annual PDMP Reports

Customized Reports by User Type

Dispenser Reports to Law Enforcement

Clinical Alerts

Data Dashboards

Drug Trend Reports

Geomapping of Prescription Data

Licensee Reports to Licensing Board

Lost/Stolen Prescription Reports

Multiple Provider Episode Reports

Overdose Reports

Overdose Reports

Patient Query Lists to Licensing Boards
Patient Reports to Law Enforcement
Patient Reports to Law Enforcement
Patient Reports to Prescribers
Patient Reports with Summary Data

PDMP Evaluation Reports Peer Comparison Reports

Prescriber Report Cards Prescriber Reports to Law Enforcement

Prescription Drug Combinations Registrant Reports to Dispensers

Registrant Reports to Prescribers Statewide Statistics

# Statistical Capabilities

# of Dosage Units Dispensed by CS Schedule # of Dosage Units Dispensed by Drug Class ✓ Statistics Filtered by Age or Age Range ✓ Statistics Filtered by Gender Identification Statistics Filtered by Ethnicity or Race ✓ Statistics Filtered by Geographic Location # of Prescribers Enrolled in PDMP by License Type # of Authorized PDMP Users Enrolled # of Dispensers Enrolled in PDMP by License Type # of Prescribers Enrolled in PDMP by Specialty # of In-State Queries # of Data Errors Corrected # of In-State Queries by Requestor Type ✓ Risk Factor Statistics by Time Frame # of Interstate Queries by Requestor Type # of Positive Matches from Interstate Queries # of Solicited Prescriber Reports by Requestor Type # of Unique Requestors by Requestor Type (sol. reports) # of Unsolicited Prescriber Reports by Recipient Type # of Solicited Dispenser Reports # of Unique Recipients by Recipient Type (unsol. reports) # of Solicited Dispenser Reports by Requestor Type % Out-of-State Patients: # of Unsolicited Dispenser Reports by Recipient Type % Out-of-State Prescribers: # of Solicited Patient Reports Data Analysis Resources Available: Vendor

# of Unsolicited Patient Reports by Recipient Type

#### **Authorized PDMP Users**

Correctional Supervision/Solicited In-State Correctional Supervision/Solicited Out-of-State Dispenser Delegates - Licensed/Solicited In-State Dispenser Delegates - Licensed/Solicited Out-of-State Dispenser Delegates - Unlicensed/Solicited In-State Dispenser Delegates - Unlicensed/Solicited Out-of-State Dispensers - Pharmacists/Solicited In-State Dispensers - Pharmacists/Solicited Out-of-State Dispensers - Pharmacists/Unsolicited In-State Dispensers - Pharmacists/Unsolicited Out-of-State Drug Courts/Solicited In-State **Drug Treatment Providers/Solicited In-State** Law Enforcement - Federal/Solicited In-State Law Enforcement - Federal/Solicited Out-of-State Law Enforcement - Federal/Unsolicited In-State Law Enforcement - Local/Solicited In-State Law Enforcement - Local/Solicited Out-of-State Law Enforcement - Local/Unsolicited In-State Law Enforcement - State/Solicited In-State Law Enforcement - State/Solicited Out-of-State Law Enforcement - State/Unsolicited In-State Medicaid Drug Utilization and Review/Solicited In-State Medicaid Drug Utilization and Review/Solicited Out-of-State Medicaid Fraud and Abuse/Solicited In-State Medicaid Fraud and Abuse/Solicited Out-of-State Medical Examiners and Coroners/Solicited In-State Medical Examiners and Coroners/Solicited Out-of-State Medical Interns/Solicited In-State Medical Interns/Solicited Out-of-State Medical Interns/Unsolicited In-State Medical Interns/Unsolicited Out-of-State Medical Residents/Solicited In-State Medical Residents/Solicited Out-of-State Medical Residents/Unsolicited In-State Medical Residents/Unsolicited Out-of-State Medicare/Solicited In-State Medicare/Solicited Out-of-State Nurse Practitioners/Solicited In-State Nurse Practitioners/Solicited Out-of-State Nurse Practitioners/Unsolicited In-State Nurse Practitioners/Unsolicited Out-of-State Patients/Solicited In-State Patients/Solicited Out-of-State Patients/Unsolicited In-State

Peer Review Committees/Solicited In-State
Peer Review Committees/Solicited Out-of-State

Physician Assistants/Solicited In-State

Physician Assistants/Solicited Out-of-State

Physician Assistants/Unsolicited In-State

Physician Assistants/Unsolicited Out-of-State

Prescriber Delegates - Licensed/Solicited In-State

Prescriber Delegates - Licensed/Solicited Out-of-State

Prescriber Delegates - Unlicensed/Solicited In-State

Prescriber Delegates - Unlicensed/Solicited Out-of-State

Prescribers/Solicited In-State

Prescribers/Solicited Out-of-State

Prescribers/Unsolicited In-State

Prescribers/Unsolicited Out-of-State

Prosecutors/Solicited In-State

Prosecutors/Solicited Out-of-State

Prosecutors/Unsolicited In-State

Regulatory and Licensing Boards/Solicited In-State

Regulatory and Licensing Boards/Solicited Out-of-State

Regulatory and Licensing Boards/Unsolicited In-State

Researchers/Solicited In-State

Researchers/Solicited Out-of-State

State Health Departments/Solicited In-State

State Health Departments/Solicited Out-of-State

### **Engaged PDMP Users**

Correctional Supervision/Solicited In-State Dispenser Delegates - Licensed/Solicited In-State Dispenser Delegates - Licensed/Solicited Out-of-State Dispenser Delegates - Unlicensed/Solicited In-State Dispenser Delegates - Unlicensed/Solicited Out-of-State Dispensers - Pharmacists/Solicited In-State Dispensers - Pharmacists/Solicited Out-of-State Dispensers - Pharmacists/Unsolicited In-State Dispensers - Pharmacists/Unsolicited Out-of-State **Drug Courts/Solicited In-State** Law Enforcement - Federal/Solicited In-State Law Enforcement - Federal/Solicited Out-of-State Law Enforcement - Local/Solicited In-State Law Enforcement - State/Solicited In-State Medicaid Drug Utilization and Review/Solicited In-State Medicaid Fraud and Abuse/Solicited In-State Medical Examiners and Coroners/Solicited In-State Medical Examiners and Coroners/Solicited Out-of-State Medical Residents/Solicited In-State Medical Residents/Solicited Out-of-State Medicare/Solicited In-State Nurse Practitioners/Solicited In-State Nurse Practitioners/Solicited Out-of-State Nurse Practitioners/Unsolicited In-State Nurse Practitioners/Unsolicited Out-of-State Patients/Solicited In-State Patients/Solicited Out-of-State Physician Assistants/Solicited In-State Physician Assistants/Solicited Out-of-State Physician Assistants/Unsolicited In-State Physician Assistants/Unsolicited Out-of-State Prescriber Delegates - Licensed/Solicited In-State Prescriber Delegates - Licensed/Solicited Out-of-State Prescriber Delegates - Unlicensed/Solicited In-State Prescriber Delegates - Unlicensed/Solicited Out-of-State Prescribers/Solicited In-State Prescribers/Solicited Out-of-State Prescribers/Unsolicited In-State Prescribers/Unsolicited Out-of-State Prosecutors/Solicited In-State

Regulatory and Licensing Boards/Solicited In-State

State Health Departments/Solicited In-State

Researchers/Solicited In-State

Budget

Total Annual Budget:		PDMP Staff:		4	
# of Employees - Operational:	2	# of Employees - Oth	er:	0	
# of Employees - Technical:	0				
# of Employees - Analytical:	2				
		Funding Source	e(s)		
BJA Grant					
Licensing Fee					
		Technologie	S		
Data Collection Entity:	Vendor		✓ State HIE in	place	
Data Collection Vendor name:	Tyler Techno	logies Wisconsin	✓ RxCheck Int	egration Allowed	
Data Storage Entity:	Vendor		✓ VHA VISTA integration		
Data Storage Vendor name:	Tyler Technologies Wisconsin   ✓ HL7 FHIR connectivity				
Report Generation Entity:	Vendor		ASAP Version	Utilized: 4.2B	
Report Generation Vendor name:	Tyler Techno	logies Wisconsin			
Data Access Method:	Web Portal/0	On-Line			
Data Access Entity:	Vendor				
Data Access Vendor name:	Tyler Techno	logies Wisconsin			
		Patient Match	ing		
<ul> <li>□ Referential Matching</li> <li>□ Deterministic Matching</li> <li>☑ Manual Matching</li> <li>☑ Other Matching</li> <li>Transitive probabilistic machine learning</li> </ul>			<ul><li>□ Exact Matching</li><li>✓ Probablistic Matching</li><li>✓ Probablistic and Manual Matching</li></ul>		
☐ Access to patient matching algo	rithms				
Patient Matching Metrics Available Patient matching data elements:					
Integration(s) Available					
		. ,			
Integration Type % Providers	Hub Used I	Paid by Fed Gov't Paid	d by State Gov't	Paid by Facility	Paid by Provider
EHR Integration 50-74%	RxCheck				Per Transaction
$\square$ Data Downloaded/Stored		$^{ extstyle  e$	or Analysis		
✓ Data Incorporated with Intersta	ite Data	Multistate Integration	ns Allowed		
Integration Standards:		Single Sign On, Smart	On FHIR OAUTH	I Mechanism	
,,		Paid by Fed Gov't Paid	d by State Gov't	Paid by Facility	Paid by Provider
	heck & PMPi	7			Per Transaction
☐ Data Downloaded/Stored	_	Data Manipulated fo	•		
lacktriangledown Data Incorporated with Interstate Data $lacktriangledown$ Multistate Integrations Allowed					
Integration Standards:		Single Sign On, Smart	On FHIR OAUTH	I Mechanism	

# Interstate Data Sharing Partner(s)

Arizona PMPi Hub Colorado PMPi Hub Delaware PMPi Hub Florida PMPi Hub Hawaii PMPi Hub Idaho PMPi Hub Illinois **RxCheck Hub** Indiana PMPi Hub Iowa PMPi Hub Kansas PMPi Hub Maine PMPi Hub Maryland **RxCheck Hub** Michigan PMPi Hub Military Health Service PMPi Hub Minnesota PMPi Hub Montana PMPi Hub Nebraska **RxCheck Hub** Nevada PMPi Hub **New Mexico** PMPi Hub **New York** PMPi Hub North Carolina PMPi Hub North Dakota PMPi Hub Pennsylvania **RxCheck Hub** Puerto Rico PMPi Hub South Carolina PMPi Hub South Dakota PMPi Hub Tennessee PMPi Hub Utah **RxCheck Hub** 

RxCheck Hub

PMPi Hub

Washington

West Virginia

# **PDMP Policies**

Enabling legislation enacted:	2010	Data collection frequency:	Daily or next busines		
PDMP operational:	2013	✓ Requirement for zero-reporti	ng		
User access date (any method):	2013	Frequency of zero-reporting:	Daily		
User electronic access date:	2013				
Date received electronic data:	2013				
Interstate sharing start date:	2013				
Law/Statute citation:	Wis. Stat. 961.385				
Regulation/Rule citation:	Wis. Admin. Code CSB 4				
Dr Shopper law/statute:	Wis. Stat. 961.43				
Pill Mill law/statute:	Wis. Stat. 50.65				
Pain Clinic law/statute:	Wis. Stat. 50.65				
Unauthorized Use or Disclosure:	Wis. Admin. Code CSB 4.0	9 (3) and 4.13 (2)			
Enacted 42 CFR Part 2:					
42 CFR Part 2 Details:					
$\square$ Required Notification to consumers		Data Retention Policy	✓ Data Retention Policy		
Mandated Use of Advisory Group		Data Retention Time: 2 years	Data Retention Time: 2 years		
Payment method captured		All Information Purged			
✓ Ability to id prescriber specialty		☐ Patient Information Purged			
Patient consent required before		Prescriber Information Purged			
☐ Ability for users to set thresholds for alert notices		☐ Dispenser Information Purged			
<ul><li>✓ Ability for users to do user-led alert notices</li><li>☐ Mandatory E-Prescribing (EPCS)</li></ul>		☐ Drug Information Purged			
☐ Compliance Process for Enrollment Mandates		☐ HIPAA Covered Entity			
✓ Compliance Process for Query Mandate		✓ Identifiable Data to State Health Dept ☐ Identifiable Data to local Health Dept			
☐ ICD-10 Codes Collected		☐ Certified as CMS Specialized Registry			
Deceased Patient Field		✓ PDMP Disaster Recovery Plan			
☐ Engaged in Academic Detailin	g	— I Divil Disaster Necovery File			
✓ Patient ID Required to be Pre	sented to Dispenser	ID Types Reported: Patient			
Ability to de-id data		Person Picking	Up Prescription		
✓ Authority to release de-id dat					
De-identified data sharing condit	ions:				
De-Identified Data Retention Det	ails:				
☐ Retain De-Identified Data					
Record Retention Details:					
☐ Patient Notification of Breach		☐ Written Notification of Bre	ach		
Patient Breach Notification Meth					
Patient Breach Notification Meth					
E-prescribing required substance					
E-prescribing exemptions/waiver					
Authority to enforce PDMP mane	dates: Regulatory/Licensin	g Board			

Enrollment and Accounts
☐ Superviser Review/audit of Delegate Accounts Number of Delegates allows:
✓ Auto Enroll with License Renewal or App
Enrollment Method:
All enrollment in the WI ePDMP is web-based. WI-licensed users are verified via webservice with the state licensing file and if appropriate, DEA file.
Practitioner IDs for PDMP Account:
DEA controlled substance registration number; Licensing Board number;
2 Factor Authentication:
2 factor authentication not offered
Criteria for Dispensers to get account to upload data
Licensed as a pharmacy in Wisconsin (in-state or out-of-state) or a practitioner who dispenses controlled substances as part of his or her practice.
Criteria for Prescriber delegates to get account:
Prescriber must create the delegate account online or link an existing delegate account to his or her prescriber account.
Criteria for Dispenser delegates to get account:
Pharmacist must create the delegate account online or link an existing delegate account to his or her pharmacist account.
Criteria for PAs to get account:
Licensed in Wisconsin or another state and recognized in Wisconsin as a person authorized to prescribe and administer controlled substances.
Criteria for Nurse Practitioners to get account:
Licensed in Wisconsin or another state and recognized in Wisconsin as a person authorized to prescribe and administer controlled substances.
Criteria for other users to get account:
Be a prosecutorial unit (DA), medical coordinator, or be licensed in WI as a registered nurse, substance abuse counselor, therapist with a certification in substance use disorders.
Requirements for Patients to get PDMP Report:
Appear in person with two forms of ID or mail in a notarized request with copies of two forms of ID.
Requirements for others to get PDMP Report

Licensing/regulatory Board investigators, Law Enforcement investigators (federal, state, and local), Medical

**Active Investigation** 

☐ Law Enforcement Written Request access to PDMP

☐ PDMP Access without DEA Number

Validation Process for

Criteria for Online Non-healthcare accounts:

✓ Law Enforcement On-line access to PDMP

Law Enforcement Access Requirements:

☐ PDMP users validated with NPI File

Law Enforcement Access Method:

PDMP Data for Epidemiological Purposes: Authority to Release

✓ PDMP users validated with State Licensing Board File users without DEA #:

Examiners/coroners

#### **Enrollment Mandates**

#### **Use Mandates**

Prescriber - Mandatory PDMP Use

Effective Date(s): April 1, 2017; OTPs October 25, 2021

#### Details:

Required to check record prior to issuing a prescription. Does not apply if the patient is receiving hospice care, the prescription is for a number of doses that is intended to last the patient three days or less and is not subject to refill, the substance is directly administered to the patient, emergency circumstances prevent practitioner from reviewing prior to issuing a prescription.

WI ADC s DHS 75.59 Opioid treatment program.

- (25) PRESCRIPTION DRUG MONITORING PROGRAM.
- (a) Policy and Procedure. The service must develop and maintain a policy and procedure that requires the ongoing monitoring of the data from the prescription drug monitoring program (PDMP) for each patient. The policy and procedure must include how the service meets the requirements in par. (b).
- (b) Requirements. If a medication used for the treatment of substance use disorder is administered or dispensed to a patient, the OTP shall be subject to the following requirements:
- 1. Upon admission a patient must be notified in writing that the medical director must monitor the PDMP to review the prescribed controlled drugs a client received.
- 2. The medical director or the medical director's delegate must review the data from the PDMP before the patient is ordered any controlled substance including medications for maintenance therapy, and subsequent reviews of the PDMP data must occur at least every 90 days.
- 3. A copy of the PDMP data reviewed must be maintained in the client's file.
- 4. When the PDMP data contains a recent history of multiple prescribers or multiple prescriptions for controlled substances, the physician's review of the data and subsequent actions must be documented in the patient's file within 72 hours and must contain the medical director's determination of whether the prescriptions place the patient at risk of harm and the actions to be
- taken in response to the PDMP findings. The provider must conduct subsequent reviews of the PDMP in these circumstances on a monthly basis.
- 5. If at any time the medical director believes the use of the controlled substances places the patient at risk of harm, the service must seek the patient's consent to discuss the patient's opioid treatment with other prescribers and for other prescribers to disclose to the OTP's medical director of the client's condition that formed the basis of the other prescriptions. If the information is not
- obtained within 7 days, the medical director must document whether or not changes to the client's medication dose or number of unsupervised use doses are necessary until the information is obtained.

# Training on Enrollment and Use

Prescriber - Training Provided In-person; Online video

Dispenser - Training Provided In-person; Online video

#### PDMP Queries

 $\square$  Ability to search for multiple patients in one query Maximum number of patients in one query: 1

Patient Query Date Range: 2 years Other Query Date Range:

Minimum data elements to query for healthcare user: First Name, Last Name, DOB

Query by partial data elements by healthcare user: Optional data elements to query by healthcare user:

Minimum data elements to query for non-healthcare user: First Name, Last Name, DOB

Query by partial data elements by non-healthcare user:

Optional data elements to query by non-healthcare user: Address

## **Unsolicited Reports/Push Notifications**

Frequency unsolicited alerts/reports generated: Real-time unsolicited alerts generated by the WI ePDMP

Delivery method for unsolicited alerts/reports: Notification sent via email

Delivery method for unsolicited alerts/reports - LE:

Delivery method for unsolicited alerts/reports - Boards: Reports provided during Board meetings.

☐ Unsolicited alerts/reports to practitioners not enrolled in PDMP

# **Veterinary Policies**

Data transmission frequency for Vetering	narians:	
Criteria for veterinarian queries:		
☐ Veterinarian access to owner's prescr	ription history	$\square$ Veterinary Icon on PDMP Report
☐ Reporting Specifications		
Reporting Method:		
Reporting Specifications:		
Data Fields:		
Reporting Description:		
$\square$ Reporting Mandate Compliance		
Reporting Compliance Details:		
Reporting Mandate Actions:		
Reporting Issues:		
Reporting Misc Information:		
$\square$ Enrollment Mandate Compliance		
Enrollment Description:	Veterinarians are exempted from 6	enrollment as data requesters
Enrollment Mandate Compliance Detail	s:	
Enrollment Mandate Criteria:		
$\square$ Query Mandate Compliance		
Query Description:	Veterinarians are not permitted by	statute/rule/policy to query
Query Mandate Compliance Details:		
Query Mandate Criteria:		

## **PDMP Effectiveness Measures**

Reduction in incidence of multiple provider episodes

Reduction in number of opioid dosage units dispensed

Reduction in number of opioid prescriptions issued

Reduction in number of benzodiazepine dosage units dispensed

Reduction in number of benzodiazepine prescriptions issued

Reduction in number of stimulant dosage units dispensed

Reduction in number of stimulant prescriptions issued

## Substance Use Disorder Activities

Tools or Resources	
<ul> <li>□ MAT Services</li> <li>□ MOUD Services</li> <li>□ Harm Reduction Strategies</li> <li>□ Mental Health Assistance Services</li> <li>□ Employee Assistance Programs</li> <li>□ Housing Assistance Programs</li> <li>□ Re-Entry Programs</li> </ul>	Other: CDC and Licensing Board opioid prescribing guideline
Surveillance Activities	
☐ Emergency Department Data  Data Sources for Surveillance Activities:	☐ Medical Examiner/Coroner Data
Initiated Actions	
<ul> <li>□ Resources to Affected Areas</li> <li>□ Directed Training on Prescribing</li> <li>□ Prescription Drug Tool Kits</li> <li>□ Risk Evaluation/Analysis on PDMP Reports</li> <li>□ Referrals to SUD Organizations</li> <li>□ Referrals to OFR Teams</li> </ul>	Other Actions: