



## PMIX Operations Subcommittee

**Date/time:** Tuesday, January 11, 1-2p ET (12-1p CT, 11a-12p MT, 10-11a PT)  
**Meeting Link:** [Microsoft Teams](#) **Dial-in:** 850-739-6261 **Meeting ID:** 951243620#

### Conference Call Attendance

Affiliation:	Name:	Attendance:
<b>State Representatives:</b>		
California	Tina Farales	Y
Delaware	Jason Slavoski	N
Florida	Erika Marshall	N
Georgia	Vlad Schorstein	Y
Kentucky	Dharma Bhavsar	Y
Maine	Jennifer Marlowe	Y
Nebraska	Kevin Borchert	Y
New York	Kassandra Palmer	N
Washington	Eric Grace, Jennifer Kang	N
<b>Other:</b>		
Bamboo Health	Austin Lehman	Y
BizTek	Denise Robertson	Y
IJIS	Ron Larsen	Y
NABP	Danna Droz	Y
NIC	Christie Frick	Y
OpiSafe	Chris Ennis	N
Scriptulate	Neil Chatterlee, MD	N
Sherry Green & Associates	Sherry Green	Y
Tetrus	Sanjay Ungarala	N
<b>Committee Support:</b>		
CDC	Wes Sargent	N
ONC	Carmen Smiley	N
PDMP TTAC	Patrick Knue	Y

## Conference Call Agenda/Minutes

### ➤ Roll Call (10 for quorum)

Quorum established

### ➤ Approval of Minutes from 12-14-2021

Motion to approve the minutes made by Christi Frick (NIC); seconded by Vlad Schorstein (GA). Unanimously approved.

### ➤ Patient Matching Workgroup

Kevin Borchert (NE) stated that Carmen Smiley (ONC) had discussions on current projects with KY and NE representatives (i.e., ProjectUS@). Updates and information will be provided to the subcommittee shortly.

### ➤ Subcommittee Goal #1: Identify Functionality for data sharing hubs

- ✓ Expand current schema to improve audit trails to track request to requestor and/or master account level (if delegate made request) – approved to send to PMIX Executive Committee
- ✓ Interoperability between hubs – discuss in more detail with technical and business people
- ✓ Robust data security of information – discuss with security expert
- ✓ Improve search capabilities of audit trail information - presentation on data elements
- × Transparent and seamless interaction between existing hubs without requiring the user to select a hub (FL)
- × Data translation between various versions of standards to move data across systems (ONC)
- × Provider repository (NE and ME)
- ✓ Dynamic dashboard detailing agreements (e.g., state worksheets) between state PDMPs (GA)

#### × *Data clean-up to increase match rates (ONC)*

Kevin Borchert (NE) stated that this deals with patient matching efforts, particularly projects with which ONC is involved. He added that this functionality deals with PDMP data which is not visible to the data sharing hubs. Danna Droz (NABP) stated that this is within the purview of the PDMPs instead of the hubs. Ron Larsen (IJIS) concurred. The group consensus was that this should not be included on the checklist.

- × *Allow data provenance (e.g., meta-data) to know when last updates were made (e.g., name changes) to help reconcile information across systems (ONC)*

Kevin Borchert (NE) felt that this was advantageous to track, but, again, outside the purview of the hubs since the data is not visible to the hubs. He added that this information is not currently within the meta-data and would require modifying the data elements. The group consensus was that this should not be included on the checklist.

- *Allow for additional data to be used within current security and confidentiality parameters (second call for information) (ONC)*

Kevin Borchert (NE), as he recalls, is that if a PDMP query fails to return any records, additional information would be requested on a second call for information to attempt to obtain a match. He will contact Carmen Smiley (ONC) to provide more information on this topic.

- *Central patient repository used to only check appropriate sources that might have additional information for matching (NIC)*

Kevin Borchert (NE) is not sure exactly what is meant by this item; perhaps related to the above item. He suggested that if a PDMP query fails to return any records, then the request may be sent to a central patient repository (perhaps a dataset of patient IDs) to attempt to get additional identifiers for a PDMP database search. He added that, if this is the case, then it appears to fall outside the purview of the hubs. Kevin Borchert (NE) stated that he will contact Carmen Smiley (ONC) on this item to get more information.

#### ➤ Subcommittee Goal #2: Explore best practices in EHR integration/interstate data sharing

Kevin Borchert (NE) stated that he and TTAC will research this goal to find any additional context. He asked the subcommittee to prepare a list of challenges and opportunities based on their experience to start the discussion on the next call. TTAC will remind subcommittee members to have the list ready.

#### ➤ Next Meeting – Tuesday, February 8<sup>th</sup>

#### ➤ Action Items