



PMIX Operations Subcommittee

Date/time: Tuesday, February 8, 1-2p ET (12-1p CT, 11a-12p MT, 10-11a PT)
Meeting Link: [Microsoft Teams](#) **Dial-in:** 850-739-6261 **Meeting ID:** 951243620#

Conference Call Attendance

Affiliation:	Name:	Attendance:
State Representatives:		
California	Tina Farales	Y
Delaware	Jason Slavoski	N
Florida	Erika Marshall	N
Georgia	Vlad Schorstein	Y
Kentucky	Jean Hall	Y
Maine	Jennifer Marlowe	Y
Nebraska	Kevin Borchert	Y
New York	Kassandra Palmer	N
Washington	Eric Grace, Jennifer Kang	Y
Other:		
Bamboo Health	Natalie Browning, Heather Kaluza, Katie Moran, Jacob Cooper, Lena Helm	Y
IJIS	Ron Larsen	Y
NABP	Danna Droz	Y
NIC	Christie Frick	Y
OpiSafe	Chris Ennis	Y
Scriptulate	Neil Chatterlee, MD	N
Sherry Green & Associates	Sherry Green	Y
Tetrus	Sanjay Ungarala	N
Invited Guests		
BizTek	Denise Robertson	N
Committee Support:		
CDC	Wes Sargent	N
ONC	Carmen Smiley	N
PDMP TTAC	Patrick Knue, Don Vogt	Y

Conference Call Agenda/Minutes

➤ Roll Call (9)

Quorum established

➤ Approval of Minutes from 1-11-2022

Motion to approve the minutes was made by Jennifer Marlowe (ME); seconded by Eric Grace (WA). Unanimously approved.

➤ Patient Matching Workgroup

Kevin Borchert (NE) mentioned that there has not been a meeting since December. No updates. It appears that the monthly meeting schedule dropped at the end of the year. TTAC will issue a new meeting invitation. Jean Hall (KY) recommended that Carmen Smiley (ONC) join this call and provide the subcommittee with information about this workgroup and Project US@. She added that KY is developing a synthetic dataset and mentioned that, if other states are interested, they are willing to discuss/share.

➤ Subcommittee Goal #1: Identify Functionality for data sharing hubs

- ✓ Expand current schema to improve audit trails to track request to requestor and/or master account level (if delegate made request) – approved to send to PMIX Executive Committee
- ✓ Interoperability between hubs – discuss in more detail with technical and business people
- ✓ Robust data security of information – discuss with security expert
- ✓ Improve search capabilities of audit trail information - presentation on data elements
- × Transparent and seamless interaction between existing hubs without requiring the user to select a hub (FL)
- × Data translation between various versions of standards to move data across systems (ONC)
- × Provider repository (NE and ME)
- ✓ Dynamic dashboard detailing agreements (e.g., state worksheets) between state PDMPs (GA)
- × Data clean-up to increase match rates (ONC)

- × Allow data provenance (e.g., meta-data) to know when last updates were made (e.g., name changes) to help reconcile information across systems (ONC)
- × Allow for additional data to be used within current security and confidentiality parameters (second call for information) (ONC)

Carmen Smiley (ONC) has not provided any additional context to this item. However, Kevin Borchert (NE) mentioned that this item would require additional information to be exposed. Danna Droz (NABP) said that since this would require access to patient information, it would fall outside the scope of PMIX. Subcommittee agreed.

- × Central patient repository used to only check appropriate sources that might have additional information for matching (NIC)

Kevin Borchert (NE) mentioned that this item, conceptually, has the potential to improve patient matching, but would be a challenge for security and privacy reasons. Jean Hall (KY) added that many PDMPs would not be able to do this. Subcommittee felt that this item also falls outside the scope of PMIX.

Per bullet #3, Jean Hall (KY) will reach out to find a security expert (e.g., NIST representative) to discuss this at a high level.

Kevin Borchert (NE) stated that the subcommittee's work on this goal is complete and the next step is to forward the above list back to the PMIX Executive Committee for consideration. Subcommittee agreed to send list to the PMIX Executive Committee. TTAC will send the approved items for the PMIX Executive Committee for review.

➤ Subcommittee Goal #2: Explore best practices in EHR integration/interstate data sharing

Kevin Borchert (NE) asked subcommittee members to identify potential best practices for this topic and be prepared to discuss on the next meeting. The following were mentioned as a starting point:

- Seamless queries between workflow integration
- Accurate and complete patient matching
- Rapid response times for data or display
- Support for Support Act metrics for a qualified PDMP
- Having delegate access and audit trails tied to the delegator
- Monitoring of transaction metrics
- Review and comparison of state-to-state sharing rules
- Provider authorization
- Legal requirements
- Access to audit data
- Develop resources and training for users on integration/integration data sharing
- Develop resources and training about onboarding process to identify responsibilities for PDS, EHR, HIE, PDMPs

➤ Other business

- Adding date sold to PDMP reports – Katie Moran (Bamboo Health)

Katie Moran (Bamboo Health) made a motion to add the date sold to the prescription response schema, Jean Hall (KY) seconded the motion. Unanimously approved. TTAC will send this item to the PMIX Executive Committee for review.

➤ Next Meeting – Tuesday, March 8th