



## PMIX Operations Subcommittee

**Date/time:** Tuesday, September 20th, 1-2p ET (12-1p CT, 11a-12p MT, 10-11a PT)

**Meeting Link:** [Microsoft Teams](#) **Dial-in:** 850-739-6261 **Meeting ID:** 951243620#

### Conference Call Attendance

Affiliation:	Name:	Attendance:
<b>State Representatives:</b>		
California	Tina Farales, Lori Rich	Y
Delaware	Jason Slavoski	N
Florida	Erika Marshall	N
Georgia	Vlad Schorstein	Y
Kentucky	Heather Kollar	Y
Maine	Jennifer Marlowe	Y
Nebraska	Kevin Borchert	Y
New York	Kassandra Palmer, Shirley Madewell	Y
Washington	Eric Grace, Jennifer Kang	Y
<b>Other:</b>		
Bamboo Health	Austin Lehman, Katie Moran	Y
IJIS	Ron Larsen	Y
Logicoy	Fred Aabedi	N
NABP	Danna Droz	N
NIC	Christie Frick, Kelly Parker	N
OpiSafe	Chris Ennis	N
Scriptulate	Neil Chatterlee, MD	N
Sherry Green & Associates	Sherry Green	N
Tetrus	Sanjay Ungarala	N
<b>Invited Guests</b>		
BizTek	Denise Robertson	N
<b>Committee Support:</b>		
CDC	Wes Sargent	N
ONC	Carmen Smiley	N
PDMP TTAC	Patrick Knue, Don Vogt	Y

## Conference Call Agenda/Minutes

### ➤ Roll Call

Quorum not established.

### ➤ Approval of Minutes from 6-14-2022 and 7-12-2022

Tabled until next meeting.

### ➤ Patient Matching Workgroup

Kevin Borchert (NE) mentioned that the meeting last week covered recommendations to the next version of ASAP which may be useful for patient matching. Specifically, he mentioned that the patient fields will be updated to meet standards set by a variety of other organizations: report complete patient name as listed on a government identification, no extraneous information, no use of periods or special characters, standard prefix and suffix abbreviations, etc.; the patient address fields descriptions will include instructions to meet USPS standards and/or Project US@ standards; the patient identifiers fields have added options (e.g., homeless); the fields related to veterinary practice have added options for owner type (e.g., zoos, shelter); update 'Gender' to be 'Birth Sex' as represented on government issued id; race and ethnicity fields will follow CDC code sets. There are many other proposed changes; Kevin Borchert (NE) can share the entire list upon request.

### ➤ Subcommittee Goal #1 revisited: Define baseline functionality of interoperability hubs. Benefits/Challenges of hub interoperability:

- State A prefers Hub A and State B prefers Hub B – if hubs do not communicate, then data sharing is limited; if no standard 'national' hub, then data exchange becomes more difficult
- If national standards are in place, then most barriers to interoperability go away
- Hub interoperability would allow PDMPs to use their preferred hub and still connect to all other PDMPs
- Transparency on dashboards on hub transactions (i.e., number of requests/responses)
- Security when data throughout transmission process
- Universal standard for data elements being transmitted
- Standardize terminology across hubs
- Standardize role mapping across states/hubs

- Standardize minimum functionality on hub consoles (i.e., state contacts, state user roles allowed, data sharing agreements)
- Establish minimum time frame for system availability for hubs
- Establish minimum time frame to provide support to respond to help requests for hubs
- Establish minimum security standard certification for hubs
- 'Require' minimum security standards are met

Not covered due to time.

➤ Subcommittee Goal #2: Explore best practices in EHR integration/interstate data sharing. Potential practices to explore:

- Seamless queries between workflow integration
- Accurate and complete patient matching
- Rapid response times for data or display
- Support for Support Act metrics for a qualified PDMP
- Having delegate access and audit trails tied to the delegator
- Monitoring of transaction metrics
- Review and comparison of state-to-state sharing rules
- Provider authorization
- Legal requirements
- Access to audit data
- Develop resources and training for users on integration/integration data sharing
- Develop resources and training about onboarding process to identify responsibilities for PDS, EHR, HIE, PDMPs
- Error and notification messaging

Not covered due to time.

➤ Other business

Not covered due to time.

➤ Next Meeting – Tuesday, October 11<sup>th</sup>

➤ Action Items