



## PMIX Operations Subcommittee

**Date/time:** Tuesday, December 13<sup>th</sup>, 1-2p ET (12-1p CT, 11a-12p MT, 10-11a PT)

**Meeting Link:** [Microsoft Teams](#) **Dial-in:** 850-739-6261 **Meeting ID:** 951243620#

### Conference Call Attendance

Affiliation:	Name:	Attendance:
<b>State Representatives:</b>		
California	Tina Farales	Y
Delaware	Jason Slavoski	N
Florida	Erika Marshall	N
Georgia	Vlad Schorstein	Y
Kentucky	Jean Hall, Heather Kollar	N
Maine	Jennifer Marlowe	Y
Maryland	Maia Gottlieb	Y
Nebraska	Kevin Borchert	Y
New York	Shirley Madewell, Svetlana Jensen	Y
Washington	Eric Grace, Jennifer Kang	N
<b>Other:</b>		
Bamboo Health	Austin Lehman, Jacob Cooper, Zohaib Salim	Y
IJIS	Robert May, Ron Larsen	Y
Logicoy	Fred Aabedi	N
NABP	Danna Droz	Y
NIC	Christie Frick, Kelly Parker	N
OpiSafe	Chris Ennis; Rob Valuck	N
Scriptulate	Neil Chatterlee, MD	N
Tetrus	Sanjay Ungarala	N
<b>Invited Guests</b>		
BizTek	Denise Robertson	N
<b>Committee Support:</b>		
CDC	Wes Sargent	N
ONC	Carmen Smiley	N
PDMP TTAC	Patrick Knue	Y

## Conference Call Agenda/Minutes

➤ Roll Call (need 10 for quorum)

Quorum not established.

➤ Approval of Minutes from 11-8-2022

Tabled until next meeting due to no quorum.

➤ Patient Matching Workgroup

Kevin Borchert (NE) stated that this month's meeting was canceled; therefore no updates to report.

➤ Subcommittee Goal #1 revisited: Define baseline functionality of interoperability hubs. Benefits/Challenges of hub interoperability.

Kevin Borchert (NE) stated that the report was submitted to the Executive Committee on November 15. It will be discussed at their January meeting.

➤ Subcommittee Goal #2: Explore best practices in EHR integration/interstate data sharing. Potential practices to explore:

- Seamless queries between workflow integration
- Accurate and complete patient matching
- Rapid response times for data or display
- Support for Support Act metrics for a qualified PDMP
- Having delegate access and audit trails tied to the delegator
- Monitoring of transaction metrics (i.e., request to response time, request to display time, number of queries, number of queries by user role)
- Review and comparison of state-to-state sharing rules

Group discussion – create an electronic resource for each state to do their comparisons before decision to share; develop a template for the state worksheets which is more concise; create method for updates to occur easily; match terms from one state to another (i.e., user roles glossary); include link to state's citations to define roles; develop method for each state to update their information; include terminology/definitions section on roles, license types, etc; and make available in a single place to ensure information is current and accurate.

- User/Provider authorization

- User authentication (DEA, NPI, or state license) and validation

Group discussion - the above two bullets could be merged or as part of the state sharing rules; need to provide clarity between roles, individuals, and groups;

- Legal requirements

Group discussion - include MOU requirements, statute/regulation details, user types, security requirements, contacts for each PDMP, requirements for both interstate and integration; need to determine where it is housed and who has access to information;

- PDMP Access to audit data

Group discussion - need to define the level of access for which type of audit data; ensure ability to know who searched what and when.

- Develop resources and training for users on integration/integration data sharing
- Develop resources and training about onboarding process to identify responsibilities for PDS, EHR, HIE, PDMPs

Group discussion – above two bullets are related and needed.

- Error and notification messaging

Group discussion - make messages available to users and PDMPs with clear meaning of each type of message.

- Appropriate security to prevent, detect, and remediate cyberattacks
- PDMP have separate access controls for intrastate users, interstate users, and integrated users

Group discussion – develop method to ensure access is dependent by type of user.

Vote to send to Executive Committee

Will review again at next meeting and vote when quorum is established.

➤ Other business

➤ Next Meeting – Tuesday, January 10<sup>th</sup>

➤ Action Items